

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 31, 2005

REGISTRATION NO.: 24771

BONDS ISSUED BY: Crystal City 47 School District

AMOUNT OF ISSUE: \$1,500,000.00

COUNTY: of Jefferson

DATE OF ISSUE: June 2, 2005 (Series 2005A)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Completion of window replacements to the High School; the installation of an elevator at the Elementary School to meet the handicapped and disability requirements for accessibility under the Americans with Disabilities Act; the completion of paving improvements to the parking lots and playground; boiler replacement; the completion of other remodeling and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.800%	\$ 110,000.00	03/01/2015
3.900%	115,000.00	03/01/2016
3.950%	120,000.00	03/01/2017
4.000%	125,000.00	03/01/2018
	130,000.00	03/01/2019 *
	135,000.00	03/01/2020 *
	140,000.00	03/01/2021 *
	145,000.00	03/01/2022 *
	155,000.00	03/01/2023 *
	160,000.00	03/01/2024 *
	165,000.00	03/01/2025 *
4.550%	1,030,000.00	03/01/2025

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, Kansas City, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,480,500.00

INTEREST RATE: 4.5089%

ASSESSED VALUATION: \$48,380,656

INDEBTEDNESS: (Including this issue) \$5,750,000

NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2005

DATE OF ELECTION: April 5, 2005

ELECTION RESULTS: Yes...608 No...278

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable